

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Julius Baer & Co. ("Seller")** hereby unconditionally and irrevocably sells, transfers and assigns to **JPMorgan Chase Bank, N.A. (the "Purchaser")**, and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), which were transferred to Seller from Credit Suisse AG (CS) as specified in Schedule 2 as Portion of the Claim Number 55829 with docket # 9029 amended by docket #17679, in Seller's right, title and interest in and to Proof of Claim Number 55829 filed by or on behalf of CS (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities" (including without limitations, with regard to the nominal amount listed); (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors. (g) Seller is not a party to, or bound by, a Plan Support Agreement (as such term is defined in the Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors dated as of June 30, 2011).

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller

hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 14 day of July, 2011

Bank Julius Baer & Co. Ltd.

By: F. Bruchhardt

Name: Fabian Bruchhardt

Title: Director

Bank Julius Baer & Co. Ltd.  
Bahnhofstrasse 36  
8001 Zurich  
Switzerland

JPMorgan Chase Bank, N.A.

By: David A. Martinez

Name: David A. Martinez

Title: Authorized Signatory

Mail Code: NY1-A436  
One Chase Manhattan Plaza - Floor 26  
New York, NY 10005  
Attn: Susan McNamara

Michael Gervay  
Managing Director Senior Advisor

**SCHEDULE 1**

**Transferred Claims**

**Purchased Claims**

CHF 875'000.00 of CHF 26'852'000.00 (the outstanding amount of the Proof of Claim as of 29th October 2009, claim number 55829 for ISIN XS0270828584).

**Lehman Programs Securities to which Transfer Relates**

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Notional Amount	Maturity
Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with Issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a Basket of Shares Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Program	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF 190000	25 Oktober 2012
Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with Issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a Basket of Shares Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Program	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF 150000	25 Oktober 2012
Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with Issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a Basket of Shares Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Program	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF 50000	25 Oktober 2012
Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with Issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a Basket of Shares Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Program	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF 95000	25 Oktober 2012
Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with Issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a Basket of Shares Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Program	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF 100000	25 Oktober 2012
Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with Issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a Basket of Shares Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Program	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF 50000	25 Oktober 2012

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Notional Amount	Maturity
Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with Issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a Basket of Shares Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Program	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF 80000	25 Oktober 2012
Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with Issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a Basket of Shares Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Program	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF 50000	25 Oktober 2012
Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with Issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a Basket of Shares Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Program	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF 60000	25 Oktober 2012
Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with Issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a Basket of Shares Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Program	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF 50000	25 Oktober 2012
<b>Overall Amount</b>				<b>CHF 875000</b>	

For the avoidance of doubt, these claims are part of the claims that have been transferred to Bank Julius Baer by the Partial Transfer of Claim # 55829 of Credit Suisse in docket # 9029 which has been amended by docket # 17679. The transfer is only referring to the securities listed above with the ISIN XS0270828584. The rest of the claim that has been transferred to Bank Julius Baer with docket # 9029, resp. # 17679 stays with Bank Julius Baer.

**Schedule 2**

**Documents of Lehman Docket #9029**

210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc. Case No. 08-13555 (JMP)

### PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of  
the transfer, other than for security, of the claim referenced in this evidence and notice.

Bank Julius Baer & Co. Ltd.

Name of Transferee

Credit Suisse AG  
Name of Transferor

Name and Address where notices to  
transferee should be sent:

Patrick Roos/Michael Gerny  
Bahnhofstrasse 36  
CH-8010 Zurich, Switzerland

Court Claim # if known) 55829  
Amount of Please See Attached  
Claim: Evidence of Transfer of  
Claim Setting Forth  
Specific Transfers

Date Claim 10/29/2009  
Filed:

Phone: + 41 588877336  
Email: patrick.roos@juliusbaer.com  
Last Four Digits of Acct #: n/a

Phone: + 41 443330946  
Last Four Digits of Acct #: n/a

Name and Address where transferee  
payments should be sent (if different  
from above):  
(Same as above)

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and  
correct to the best of my knowledge and belief.

By: Davis Polk & Wardwell LLP as counsel for Transferee

Date:

5/13/10

James I. Mc Lemmy  
Transferee's Agent  
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years,  
or both. 18 U.S.C. §§ 152 & 3571.

### EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby  
acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably  
transferred to Bank Julius Baer & Co. Ltd. ("Transferee") all of its right, title, interest,  
claims and causes of action in and to or arising under or in connection with the portion of  
its claim (Claim No. 55829) in the nominal amount of CHF 190'000 related to the  
securities with International Securities Identification Numbers listed on Schedule I hereto  
against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555  
(JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District  
of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee  
on the books and records of the Debtor and the Bankruptcy Court and hereby waives to  
the fullest extent permitted by law any notice or right to a hearing as may be imposed by  
Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code,  
applicable local bankruptcy rules or applicable law. Transferor acknowledges and  
understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered  
without further notice to Transferor regarding the transfer of the foregoing claim and  
recognizing the Transferee as the sole owner and holder of the claim. Transferor further  
directs the Debtor, the Bankruptcy Court and all other interested parties that all further  
notices relating to the claim, and all payments or distributions of money or property in  
respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS { 11 } day of { March } 2010.

CREDIT SUISSE AG

Name Christian F. Schmid Name Burki Christoph  
Title Director Title Vice President

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0270826584	55829	October 29, 2009	Lehman Brothers Treasury Co. B.V.	CHF 190'000

**EVIDENCE OF TRANSFER OF CLAIM**


**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Bank Julius Baer & Co. Ltd. ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) in the nominal amount of CHF 50'000 related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMT) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS [ 11 ] day of [ March ] 2010.

CREDIT SUISSE AG

  
Mischa Tschopp  
Vice President

  
George Liang  
Assistant Vice President

**SCHEDULE I**  
**Lehman Brothers Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0270828384	55829	October 29, 2009	Lehman Brothers Treasury Co. B.V.	CHF 50'000

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**


For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Bank Julius Baer & Co. Ltd. ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) in the nominal amount of CHF 10'000 related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 9 day of April, 2010.

CREDIT SUISSE AG

Stephan Rudolf   
Vice President

  
Yves Kochat  
Assistant Vice President



**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0186243118	55829	October 29, 2009	Lehman Brothers Treasury Co. B.V.	CHF 10000

**EVIDENCE OF TRANSFER OF CLAIM**

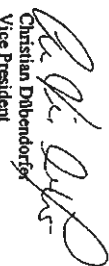
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**


For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Bank Julius Baer & Co. Ltd. ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) in the nominal amount of CHF 60'000 and CHF 50'000 related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 12 day of March 2010.

CREDIT SUISSE AG

  
Christian Dübendorfer  
Vice President

  
Patrick Mihaljević  
Vice President

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Debtor	Nominal Amount
XS0270828584	55829	October 29, 2009	Lehman Brothers Treasury Co. B.V.	CHF 60'000
XS0294583889	55829	October 29, 2009	Lehman Brothers Treasury Co. B.V.	CHF 50'000


**EVIDENCE OF TRANSFER OF CLAIM**

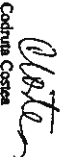
**10: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("TRANSFEROR") unconditionally and irrevocably transferred to Bank Jellies Baer & Co. Ltd. ("TRANSFEEEE") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) in the nominal amount of CHF 250'000 related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMF) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

TRANSFEROR hereby waives any objection to the transfer of the claim to TRANSFEEEE on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. TRANSFEEEE acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to TRANSFEEEE regarding the transfer of the foregoing claim and recognizing the TRANSFEEEE as the sole owner and holder of the claim. TRANSFEEEE further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the TRANSFEEEE.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 9 day of April, 2010.

CREDIT SUISSE AG  
  
Martina Bordini Stambauer  
Vice President

  
Codrina Cornea  
Assistant Vice President

**SCHEDULE J**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS018796949	55829	October 29, 2009	Lehman Brothers Treasury Co. B.V.	CHF 250'000

**EVIDENCE OF TRANSFER OF CLAIM**

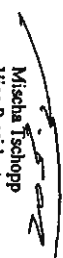
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

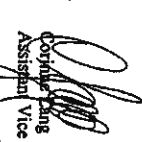
For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Bank Julius Baer & Co. Ltd. ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) in the nominal amount of CHF 50'000 related to the securities with International Securities Identification Numbers listed on Schedule J hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMF) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS [ 11 ] day of [ March ] 2010.

CREDIT SUISSE AG

  
Michaela Teschopp  
Vice President

  
Corinne Yang  
Assistant Vice President

**SCHEDULE I**

**Lehman Brothers Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0270628384	55829	October 29, 2009	Lehman Brothers Treasury Co. B.V.	CHF 50'000

**EVIDENCE OF TRANSFER OF CLAIM**

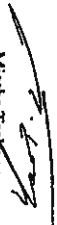
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Bank Julius Baer & Co. Ltd. ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) in the nominal amount of CHF 50'000 related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (MD) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS [ 11 ] day of [ March ] 2010.

CREDIT SUISSE AG

  
Mischela Taschopp  
Vice President

  
Christophe Tölg  
Assistant Vice President

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0270E28584	55829	October 28, 2009	Lehman Brothers Treasury Co. B.V.	CHF 50'000

**EVIDENCE OF TRANSFER OF CLAIM**

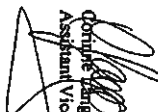
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

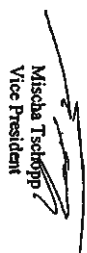
For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Bank Julius Baer & Co. Ltd. ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) in the nominal amount of CHF 150'000 related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 9 day of March 2010.

CREDIT SUISSE AG

  
Christophe Jang  
Assistant Vice President

  
Mircha Tschopp  
Vice President

**SCHEDULE I**

**Lehman Brothers Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Notional Amount
XS0270828584	55829	October 29, 2009	Lehman Brothers Treasury Co. B.V.	CHF 150'000

**EVIDENCE OF TRANSFER OF CLAIM**

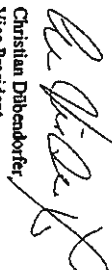
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

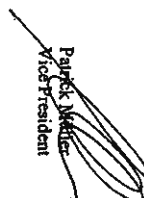
For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Bank Julius Baer & Co. Ltd. ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) in the nominal amount of CHF 80'000 related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 12 day of March 2010.

CREDIT SUISSE AG

  
Christian Dübendorfer  
Vice President

  
Patrick Jucker  
Vice President

**SCHEDULE I**  
**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0270828384	55829	October 29, 2009	Lehman Brothers Treasury Co. B.V.	CHF 80'000

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Bank Julius Baer & Co. Ltd. ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) in the nominal amount of CHF 50'000 related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 15th day of March 2010.

CREDIT SUISSE AG

Juan Sanchez  
Director



André G. Müller  
Director



**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS02306728584	55829	October 29, 2009	Lehman Brothers Treasury Co. B.V.	CHF 50000

**EVIDENCE OF TRANSFER OF CLAIM**

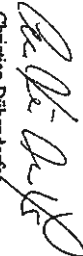
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Bank Julius Baer & Co. Ltd. ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) in the nominal amount of CHF 100'000 related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JWP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 12 day of March 2010.

CREDIT SUISSE AG

  
Christian Dübendorfer  
Vice President

  
Patrick Müller  
Vice President



**SCHEDULE 1**

**Lehman Program Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0270828584	55829	October 29, 2009	Lehman Brothers Treasury Co. B.V.	CHF 100'000

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Bank Julius Baer & Co. Ltd. ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) in the nominal amount of CHF 95'000 related to the securities with International Securities Identification Numbers listed on Schedule 1 hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMF) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 12 day of March 2010.

CREDIT SUISSE AG

  
Christian Dübendorfer  
Vice President

  
Patrick Müller  
Vice President

**SCHEDULE I**

**Lehman Programme Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Notional Amount
XS0270828584	35829	October 29, 2009	Lehman Brothers Treasury Co. B.V.	CHF 95000